Annual Campaign Report – February 2015

Donor Appreciation Function

Jeff spoke to be after my report for January and indicated the board would have a decision on this event by the February board meeting. I await news so that firm plans can be made and our top donors invited.

Valentine's Day Mailing

I decided to send a Valentine's Day card to each of our donors after hearing about an idea on this through Chris Davenport's "Movie Mondays" non-profit videos. Red cards and envelopes were purchased; the cards were cut into the shape of a heart; and, a personal message written. This is part of expanding our annual campaign into a truly *annual* (meaning throughout the year) project. It's also an important way to keep in touch with our donors that does not include PR information or an "ask" for financial support.





Annual Campaign Master Calendar

A master calendar for the annual campaign work is included at the end of this report. It's a "work-in-progress," but I wanted to the board to be aware of what's been implemented thus far. I know it's a lot to review and process, but I would appreciate the critical eye of the board to insure that something I have scheduled does not in some way conflict with other team efforts.

Submitted respectfully by Terry Drew Karanen, 17 February 2015.

Annual Campaign Seasonal Calendar

Last Update: February 10, 2015

January

15: Purchase red/pink envelopes and paper for Valentine's Day mailing

February

12: Mail Valentine's Day cards

25: If Production has not yet given you the next year's concert schedule contact them

March

1: Create spring campaign postcard

Follow-up with any pledge payments still outstanding

20: Spring campaign postcard to printer

P/U postcard stamps

Review Musetta for address corrections

Run labels for mailing

25: Check w/PR to see how next season brochure is coming along

April

1: Mail spring campaign postcard

15: Donor Appreciation Party (date tentative – schedule so as to not conflict with holidays)

May

1: Seasonal brochure should be at the printer soon so it's ready for the spring concert and Pride

20: Is the season brochure printed?

June

15: Send out concert program and thank you note to all advertisers
Remind AD & president of annual campaign letters due in July
Check w/Steve Creps-Rougeau to see if he's creating/printing the B&W brochures

July

5: Check in with AD & president about annual campaign letters

Check in with Production and/or PR about seasonal brochure

25: Letters finalized

Tentative count for envelope purchases & stamps (mailing AND return envelopes)

August/September/October

Everything that happens during these three months is impacted by the date of the first (winter) concert and the first rehearsal of the winter semester. Once those are determined, calculate the current year dates based on the following timeline:

16 weeks out: Personalized letters sent to all contributors and advertisers advising them annual campaign is soon

14 weeks out: All printing should be at the printer or soon on it's way

Review/update Musetta mailing list

13 weeks out: Annual mailing party to assemble mailing

12 weeks out: Annual mailing information given to chorus members

Contacts of previous contributors or advertisers divided between members

Solicit members for new contributors or advertisers

Remind secretary that weekly post office visits are crucial over the next three months

Annual mailing sent

Annual eMailing sent w/attachments (for those contacts who are email only)

10 weeks out: Email all previous contributors and advertisers to insure they have received the mailing

8 weeks out: Begin "soft" calls on previous contributors and advertisers
 6-5 weeks out: Begin follow-up calls, schedule meetings if necessary
 4 weeks out: Last week to be part of the seasonal brochure shell

3 weeks out: Advertising cut off for seasonal brochure shell – send all graphics to Nivek

November

15: Create holiday greeting eCard

Remind board about getting sponsor for Donor Appreciation Party in the spring

After Thanksgiving: Follow-up by phone on any non-contributors who have given in the past

December

15: Send holiday greeting eCard